



NEWS RELEASE

February 16, 2012

Tosoh Revises Consolidated Results Forecast for Fiscal 2012 (the period from April 1, 2011, to March 31, 2012)

Tokyo, Japan—Tosoh Corporation is pleased to announce an upward revision to its consolidated net income forecast for the 2012 fiscal year.

Comparison of Fiscal Year 2012 Forecasts

	Net Sales	Operating Income	Ordinary Income (Loss)	Net Income (Loss)	Net Income (Loss) per Share
	¥ millions	¥ millions	¥ millions	¥ millions	¥
Revision (A) (02.03.12)	690,000	19,000	14,000	2,000	3.34
Revision (B) (02.16.12)	690,000	19,000	14,000	3,100	5.18
Variance (A-B)	0	0	0	1,100	
Variance (%)	0.0	0.0	0.0	55.0	
Actual Results (FY11 03.31.11)	684,398	33,531	29,821	10,014	16.74

The revision results from a December 22, 2011 final ruling by Japan's intellectual property high court in favor of Tosoh in its dispute with Miyoshi Oil & Fat Co., Ltd., over a patent for a fly ash chelating agent, for which damages of ¥1.8 billion are to be paid to Tosoh. Miyoshi Oil & Fat Co., Ltd., unsatisfied with the intellectual high court's ruling, proceeded to appeal to the Japan Supreme Court on December 26, 2011, but afterwards on February 15, 2012, withdrew its appeal. In line with the result of this dispute, Tosoh records extraordinary income of ¥1.8 billion, necessitating the revision to its fiscal 2012 net income forecast shown above.



TOSOH CORPORATION

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WHO WE ARE

Tosoh Corporation is a Japanese chemical company established in 1935 and listed on the First Section of the Tokyo Stock Exchange. It is the parent of the Tosoh Group, which comprises 132 companies worldwide and a multiethnic workforce of over 11,000 people and generated net sales of ¥684.4 billion (US\$8.2 billion at the year-end rate of ¥83.15 to the US dollar) in fiscal 2011, ended March 31, 2011.

WHAT WE DO

Tosoh is one of the largest chlor-alkali manufacturers in Asia. The company supplies the plastic resins and an array of the basic chemicals that support modern life. Tosoh's petrochemical operations supply ethylene, polymers, and polyethylene, while its electronic materials business serves the global semiconductor and flat-panel display industries. Tosoh has also pioneered sophisticated bioscience systems that are used for monitoring life-threatening diseases, such as diabetes and certain cancers, and to prevent epidemics by identifying pathogenic microbes. In addition, Tosoh develops products and provides services to purify water and to monitor the environment as part of a commitment to a sustainable future.

Stock Exchange Ticker Symbol: 4042

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